



General Information

Client name _____ DOB: _____ Age: _____ Today's date: _____

If under 16, please give mother's name _____ and father's name _____

Marital Status S M D W Other _____

Current status: Student Employed Unemployed Homemaker Retired Other: _____

If student, are you Full Time or Part Time? FT PT Please give School attended _____

If working, please give Occupation and Place of Employment _____

Emergency contact _____ Relationship _____

Emergency contact Phone Number _____ Alternative Phone Number _____

If person filling out form is not client, check here: What is your relationship to client? _____

Address & Contact Information

Home Address _____
_____ State _____ Zip _____

Home phone _____ Okay to call? Y N Okay to leave message? Y N

Cell phone _____ Okay to call? Y N Okay to leave message? Y N

Work phone _____ Okay to call? Y N Okay to leave message? Y N

Email (used for scheduling issues and payment reminders) _____

Any special instructions when calling, leaving messages or emailing? _____

Insurance Information (complete ONLY if you will be seeking insurance reimbursement for your sessions)

Insurance company (eg: MHN, Cal-Viva, Anthem Medi-Cal, etc): _____

Name of employer providing insurance (if any) _____

Policy number _____ Group number _____

Your name _____ Your DOB _____

Policy holder name _____ Policy holder DOB _____

Insurance company address (see back of card) _____
_____ State _____ Zip _____

Insurance company phone _____ Insurance company fax _____

Note: Footsteps Behavioral health works mostly on an out of network basis. Generally, you will be required to cover the full session fee and receive reimbursement from your insurance company. Please check with your insurer to understand if you have a deductible for out of network coverage. Footsteps Behavioral Health will complete and submit all the appropriate paperwork for you.

Would you like to receive copies of invoices for FSA or HSA purposes? Y N

PLEASE TURN SHEET OVER FOR IMPORTANT INFORMATION & SIGNATURES



Initials and Signatures

_____ I understand it is my responsibility to pay for the session at the time of service.

_____ I affirm that I have willingly sought treatment from Footsteps Behavioral Health for issues relating to the field of mental health. I recognize that such treatment may involve exploration of my personal and family experience and has the potential to be emotionally unsettling. I agree and consent to receive treatment from Footsteps Behavioral Health at this time. I understand that I have the right to terminate such treatment at any time.

_____ I acknowledge that I have received, read, signed and consent to abiding by the Client Rights and Responsibilities document.

_____ I acknowledge that I have read and consent to the Notice of Privacy Practices document, which explains in detail my rights to access my Personal Health Information and how, when and with whom that information may be shared.

_____ I acknowledge that if Footsteps Behavioral Health mental health practitioner deems the treatment I require to be beyond his/her level of training or resources as a practitioner that it is the practitioners ethical duty to provide referrals to other professionals or agencies. In the event that such referrals are, in her professional opinion, necessary for treatment to be effective, I recognize that in order to continue in therapy with Footsteps Behavioral health practitioner I will need to follow up on such referrals and/or obtain additional licensed clinical responsibility for my care. Such situations may include (but are not limited to): recurrent suicidality, alcohol or chemical dependency, eating disorders, domestic violence, symptoms of bipolar, psychosis or a personality disorder.

_____ I agree that Footsteps Behavioral health mental health practitioners sole responsibility is in working with me as a therapist and that I will not enlist her in any legal proceedings related to my case. I further agree that neither her records nor her testimony will be subpoenaed for deposition or court testimony, and she will be exempt from conversations with social service personnel, parenting consultants, attorneys and members of the justice system.

Client Name (please print legibly) _____

Client Signature _____ Date _____